Application No. KHCB00030 From R Tucker Thompson Sailing Trust Form Submitted 8 Mar 2024, 2:35PM NZDT

# **Applicant Details**

### \* indicates a required field

### Instructions

### Please read carefully:

- Read this application in full before you start filling it in. It is easier to complete an application if you have the information you need at your fingertips.
- Please see Section 1 of the <u>Community Grant Policy</u> to ensure you are eligible.
- All applications are to be submitted 15 clear working days prior to the Community Board meeting where the application will be considered. Deadline dates are on the Council's website.
- Incomplete, late or non-complying applications will not be considered.
- Applicants who have failed to complete a Project Report for previous funding granted within the last five years are not eligible for funding.
- If there's anything on this form you're not sure of, please contact the Community Development team at freephone 0800 920 029 or funding@fndc.govt.nz we're happy to help.

### The following *must* be submitted along with this application form:

- Two quote for purchases where practicable, or evidence of expected purchases
- Business plan (including project costs)
- Details of all other funding secured of pending approval for this project (minimum 50%)
- Programme outline (if applying for operating costs)
- A health and safety plan.

## **Applicant details**

### Applicant \*

R Tucker Thompson Sailing Trust

Postal Address \*

Physical Address \*

# Applicant Primary Website

http://www.tucker.co.nz Must be a URL.

Facebook page https://www.facebook.com/RTuckerT/

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## **Contact details**

Contact Person One:

Applicant Project Contact \*

Contact Person Two: Applicant Admin Contact \*



### Purpose of organisation

### Please briefly describe the purpose of the organisation \*

The R. Tucker Thompson Sail Training Trust operates a tall ship youth development programme based in the Bay of Islands. Our primary purpose is youth development, focused on rangatahi from Te Tai Tokerau. Annually we take approximately 250 taitamariki, aged from 14 to 18, on 7-day voyages on the tall ship, the R. Tucker Thompson. Key measurable outcomes as tracked by Otago University researchers include:

- Improved self-confidence
- Improved ability to build relationships
- A better understanding of their own strengths
- A strengthening of personal identity
- The development of leadership skills

We create pathways to education and employment through our partnership programme with local tertiary providers, Defence Careers, apprenticeship and our very own maritime NZ training programme working towards jobs on the water.

Our kaupapa is funded by surplus from tourism activity, generous patrons, grants and sponsorship.

The programme being delivered is of high quality; the kaupapa is strong and the approach is producing excellent results in line with the objectives.

Mission | Te Pae Tawhiti: Learning for Life through the Sea.

Vision | Te Arongo: To empower all Northland youth to lead rewarding lives

### Number of Members \*

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240

# **Project Details**

\* indicates a required field

## **Project Details**

Clearly describe the project or event:

### Name of Activity \* Youth Development Voyage

Location \* Bay of Islands

Will there be a charge for the public to attend or participate in the project or event? ○ Yes No

If so, how much?

Start Date \* 01/05/2024 Must be a date.

### End Date \* 31/07/2024

Must be a date.

Time 7 Days

### **Project Outline:**

Outline your activity and the services it will provide. Tell us

- Who will benefit from the activity and how; and
- How it will broaden the range of activities and experiences available to the community.

### **Project Outline:**

### The Programme

The programme is not just a trip on a tall ship. Tikanga Māori, education, new experiences and a focus on belonging underpin delivery.

Environment: Whakawhānaungatanga is our guiding principle. We focus on creating a sense of belonging, demonstrated through deliberate inclusivity and acceptance. We manage an ongoing research project on the kina barrens in the bay, with lofty goals to make a lasting positive impact on our environment.

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Education: A structured programme is delivered. Crew deliver modules on Safety at Sea; Meteorology; Sailing and Seamanship; Polynesian Celestial Navigation; Marine Navigation; Sustainability, Pollution and Recycling; Marine Wildlife; Financial Literacy; Food and Nutrition; Fishing; and Environmental activities. A specific talk on careers and post-school planning is also delivered.

New Experiences: Like many Adventure Education Programmes (EAP), exposure to many new and unique experiences and challenges creates and strengthens neural pathways that support improved coping skills and decision-making in the future. The tall ship experience is no different. The Trainees learn traditional sailing skills, climb the mast, swim, collect seafood, walks ashore and engage in many other outdoor activities.

Tikanga: Te Ao Māori approach is woven into the programme. Over 60% of the Trainees are Māori; our crew members are Maori and NZ Pākehā. Relationships are Tuakana-Teina in nature and tikanga is foundational in our delivery.

# **Project Cost**

### \* indicates a required field

Provide a detailed costs estimate for the activity. Funding requested may not exceed 50% of the total cost.

*Total Cost* - provide the total amount of the estimated quoted cost against the appropriate item.

Amount Requested - provide (against the item) the amount the Board is being requested to contribute.

### Please Note:

- You need to provide quotes (evidence of costs) for everything listed in the total costs column
- If your organisation is GST registered, all requested amounts must be GST exclusive.
- Do not enter cents round the values up or down to the nearest dollar
- If you are applying for operating costs of a programme, please attach a programme outline

## Budge

Expenditure	Total Cost	Amount Requested	Quotes
	Must be a dollar amount Must be a dollar amount.	Must be a dollar amount Must be a dollar amount.	
Rent/Venue Hire	\$	\$	No files have been uploaded
Advertising/Promotio n	\$	\$	No files have been uploaded
Facilitation/Profession al Fees	\$	\$	No files have been uploaded

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Administration	\$	\$	No files have been uploaded
Equipment Hire	\$	\$	No files have been uploaded
Equipment Purchase	\$	\$	No files have been uploaded
Utilities	\$	\$	No files have been uploaded
Hardware (e.g ce- ment, timber)	\$	\$	No files have been uploaded
Consumable materi- als	\$	\$	No files have been uploaded
Refreshments	\$	\$	No files have been uploaded
Travel/Mileage	\$	\$	No files have been uploaded
Volunteer Expenses Reimbursements	\$	\$	No files have been uploaded
Other (describe)	\$5,140.00	\$4,000.00	Filename: Placement Funding - 2023 - 202 4.pdf File size: 216.3 kB
Other (describe)	\$	\$	No files have been uploaded
Other (describe)	\$	\$	No files have been uploaded

## **Funding Request Amount**

Please enter the total cost of your project (the sum of the items you have listed in the Total Cost column above) and the total amount you are requesting from the Board (the sum of the items you have listed in the Amount Requested column above).

### What is the total cost of your project? \*

\$30,889 Must be a dollar amount.

# What is the amount you are requesting from the Board? \* \$4,000

Must be a dollar amount.

# **Financial Information**

\* indicates a required field

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#### Is your organisation registered for GST? \* ● Yes ○ No

## **GST Number**

**GST Number \*** 094452252

## **Current Funding**

#### How much money does your organisation currently have? \* \$450.000.00 Must be a dollar amount.

### How much of this money is already committed to a specific purpose? \*

\$450.000.00 Must be a dollar amount.

## **Tagged Funds**

List the purpose and the amounts of money already tagged or committed (if any):

Purpose	Amount	
	Must be a dollar amount.	
Maintenance Reserves	\$125,000.00	
Operational Reserves	\$125,000.00	
Working capital and youth funding advnace	\$150,000.00	

## **Total Tagged Funds**

### **Total Expenditure Amount**

\$0.00 This number/amount is calculated.

## **Other Funding**

Please list details of all other funding secured or pending approval for this project (minimum 50%)

Funding Source	Amount	Decision
	Must be a dollar amount.	
	\$	
	\$	

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## **Previous Funding from FNDC**

Have you previously received funding from FNDC? \*  ${\ensuremath{ \bullet }}$  Yes  ${\hfill \bigcirc }$  No

## **Previous Funding from FNDC**

Purpose	Amount	Date	Project Report Submitted
	Must be a dollar amount.	Must be a date.	
Youth development voyage	\$4,000.00	09/10/2023	Yes
Youth development voyage	\$2,140.00	18/10/2022	Yes

## Declaration

## **Privacy Information**

The information you have provided on this form is required so that your application for funding can be processed. Once this application is lodged with the Council it becomes public information and may be made available on the Council's website. If there is sensitive information in the proposal of personal details you wish to be withheld, please advise. These details are collected to inform the general public and community groups about all funding applications which have been submitted to the Far North District Council.

## **Applicant Declaration**

This declaration must be signed by two people from your organisation who are 18 years of age or older with the authority to sign on behalf of the organisation. Signatories cannot be an undischarged bankrupt, cannot be immediately related, cannot be partners, and cannot live at the same address. They must have a daytime contact phone number and be contactable during normal business hours.

### On behalf of: (full name of organisation)

R Tucker Thompson Sail Training Trust

### **New Section**

### We, the undersigned, declare the following:

In submitting this application:

1. We have the authority to commit our organisation to this application and we have been duly authorised by our governing body.

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2. We acknowledge and agree that the Far North District Council may disclose or obtain information related to the funding of the organisation from any other government department or agenda, private person, or organisation.

3.We have attached our organisations most recent statement of income and expenditure, annual accounts, or other financial documents that demonstrate its ability to manage a grant.

4. Individuals associated with out organisation will not receive a salary or any other pecuniary gain from the proceeds of any grant money arising from this application.

5. The details given in all sections of this application are true and correct to the best of our knowledge, and reasonable evidence has been provided to support our application.

6. We have the following set of internal controls in place:

- Two signatories to all bank accounts (if applicable)
- a regularly maintained and current cashbook or electronic equivalent
- A person responsible for keeping the financial records of the organisation
- A regularly maintained tax record (if applicable)
- A regularly maintained PAYE record (if applicable)
- The funding and its expenditure shown as sperate entries in the cash book or as a note o the accounts
- Tracking of different funding, e.g through a spreadsheet or journey entry
- regular financial reporting to every full meeting of the governing body

# We agree to the following conditions if we are funded by Local Community Grant Funding:

- 1. To uplift any funding granted within 3 months of the date of the letter of agreement. failure to do so will result in loss of the grant money.
- 2. To spend the funding within 12 months of the date of grant approval unless written approval for an extension is obtained from Council before that 12 month period ends.
- 3. To spend the funding only for the purpose(s) approved by the Far North District Council unless written approval for a change of purpose(s) is obtained **an advance** from the Community Board.
- 4. To return to the Far North District Council any portion of the funding that e do not spend. If our payment includes GST we will return the GST component of the amount to be returned.
- 5. To acknowledge the receipt of Community Board funds as a separate entry in our accounts, or in a note to our accounts, in our organisation's annual report.
- 6. To acknowledge any financial contribution from Far North District Council on signage and in any publicity relating to the project. Contact the Funding Team for digital imagery.
- 7. To make available any files or records that relate to the expenditure of this funding for inspection if requested by the Far North district Council or its auditors.
- 8. To complete and return a Project Report within **two months** of the end of the project, or, if the activity is ongoing, within two months of the funding being spent. applicants who fail to provide a project report within this timeframe will not be considered for funding for stand-down period of five years.
- 9. To inform the Far North District Council of significant changes in our organisation before this application has been considered, or the funding has been fully used and accounted for (such as change in contact details, office holders, financial situation, intention to wind up or cease operations, or any other significant event).
- 10To lay a complaint with the Police and notify the far North District Council immediately if any of the funding is stolen or misappropriated.

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## Signatory One



**Signatory Two** 

