



# Local Grant Application Form

## Instructions

### Please read carefully:

- Read this application form in full before you start filling it in. It is easier to complete an application if you have the information you need at your fingertips.
- Please see Section 1 of the [Community Grant Policy](#) to ensure you are eligible.
- All applications are to be submitted 15 clear working days prior to the Community Board meeting where the application will be considered. Deadlines dates are on Council's website [www.fndc.govt.nz](http://www.fndc.govt.nz)
- **Incomplete, late, or non-complying** applications will not be accepted.
- Applicants who have failed to complete a Project Report for previous funding granted within the last five years are not eligible for funding.
- **If there's anything on this form you're not sure of**, please contact the Community Development team at freephone 0800 920 029, or [funding@fndc.govt.nz](mailto:funding@fndc.govt.nz) – we're happy to help.

- **Send your completed form** to [funding@fndc.govt.nz](mailto:funding@fndc.govt.nz) or to any Council service centre

### The following **must** be submitted along with this application form:

- ☒ Quotes (or evidence of costs) for all items listed as total costs on pg 3
- ☒ Most recent bank statements and (signed) annual financial statements
- ☐ Programme/event/project outline
- ☐ A health and safety plan
- ☐ Your organisation's business plan (if applicable)
- ☐ If your event is taking place on Council land or road/s, evidence of permission to do so
- ☐ Signed declarations on pgs 5-6 of this form

## Applicant details

Organisation	Whangaroa County Museum + Archives		Number of Members	31
Postal Address	PO Box 197 Kaeo		Post Code	0448
Physical Address	23 Leigh St Kaeo		Post Code	0448
Contact Person	Olive Shepherd	Position	President	
Phone Number		Mobile Number		
Email Address	Whangaroamuseum@yahoo.co.nz			

Please briefly describe the purpose of the organisation.

Refer to attached



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## Project Details

Which Community Board is your organisation applying to (see map Schedule A)?

☐ Te Hiku

☐ Kaikohe-Hokianga

☒ Bay of Islands-Whangaroa

Clearly describe the project or event:

Name of Activity  Date

Location  Time

Will there be a charge for the public to attend or participate in the project or event? ☐ Yes ☒ No

If so, how much?

Outline your activity and the services it will provide. Tell us:

- Who will benefit from the activity and how; and
- How it will broaden the range of activities and experiences available to the community.

Refer to attached sheet.

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## Project Cost

Provide a detailed costs estimate for the activity. Funding requested may not exceed 50% of the total cost.

Total Cost - provide the **total** amount of the estimated quoted cost against the appropriate item.

Amount Requested - provide (against the item) the amount the Board is being requested to contribute.

### Please Note:

- You need to provide quotes (or evidence of costs) for everything listed in the total costs column
- If your organisation is GST registered, all requested amounts must be GST exclusive.
- Do not enter cents – round the values up or down to the nearest dollar
- Do not use the dollar sign (\$) – just enter the dollar value
- If you are applying for operating costs of a programme, please attach a programme outline

Expenditure	Total Cost	Amount Requested
Rent/Venue Hire		
Advertising/Promotion		
Facilitator/Professional Fees <sup>2</sup>		
Administration (incl. stationery/copying)	\$16295.00	\$16295.00
Equipment Hire		
Equipment Purchase (describe)		
Utilities		
Hardware (e.g. cement, timber, nails, paint)		
Consumable materials (craft supplies, books)		
Refreshments		
Travel/Mileage		
Volunteer Expenses Reimbursement		
Wages/Salary		not applicable
Volunteer Value (\$20/hr)		not applicable
Other (describe)		
<b>TOTALS</b>	\$16295.00	\$16295.00 .

<sup>2</sup> If the application is for professional or facilitator fees, a job description or scope of work must be attached.



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## Financial Information

Is your organisation registered for GST? ☒ Yes ☐ No GST Number 55-074-151

How much money does your organisation currently have? \$30,978.43

How much of this money is already committed to specific purposes? \$30,978.43

List the purpose and the amounts of money already tagged or committed (if any):

Purpose	Amount
Attached	
TOTAL	

Please list details of all other funding secured or pending approval for this project (minimum 50%):

Funding Source	Amount	Approved
N/A		Yes / Pending
		Yes / Pending
		Yes / Pending
		Yes / Pending
		Yes / Pending

Please state any previous funding the organisation has received from Council over the last five years:

Purpose	Amount	Date	Project Report Submitted
Installation of Heat Pumps	\$11,500.00	15/12/16	Y / N
Administration costs	\$5750.00	11/4/17	Y / N
			Y / N
			Y / N



**Purpose of the organisation:**

The organisation is a community Museum and Archives Society whose purpose is to acquire, collate, preserve, record and display accordingly all matter of historical significance and interest for the benefit of the citizens of the area formerly known as the Whangaroa County, for education purposes and for visitors and tourists.

Outline the services it will provide

The Whangaroa County Museum & Archive Society Incorporated is public focused and volunteer operated. The Museum plans to spend the funding they receive on:

- Administration and overhead costs directly incurred as a result of running the museum.

With the support of funding, the operation of the Whangaroa Museum will continue to benefit Kaeo and its surrounding community in many ways:

1. The museum building is situated prominently in the middle of Kaeo; as such the museum gives visitors something to look at and another reason to stop in town and explore what Kaeo township has to offer.
2. The museum provides an overview of the history of the Whangaroa/Kaeo/Totara North communities and describes the important role the region played in New Zealand's early history, including Maori settlement, the Boyd massacre, timber milling, Missionaries, early settlers, shipbuilding and primary industries.
3. The museum is an important cultural asset to the district and seeks to build and maintain relationships with Maori communities. The museum is a depository for Taonga, historic objects and archival material that relates to the locality. Volunteers work at recording and preserving these items.
4. The museum offers a voluntary workplace for interested local people. The training and skills they receive in their capacity as volunteers can lead to acquisition of new expertise and widely applicable skills. For example volunteers have written local history books, and frequently advertise the museum by writing 'local history' articles for newspapers. They also provide research for publications.
5. The Society brings local people and those with local connections together, and strengthens relationships between them. The opportunities for visitors and clients to converse and collaborate with volunteers also mean relationships can grow, both in person and online.
6. The Society provides a service to the community by making the collections and knowledge accessible to the people. Volunteers host school groups at the museum doing educational research.



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## Privacy Information

The information you have provided on this form is required so that your application for funding can be processed. Once this application is lodged with the Council it becomes public information and may be made available on the Council's website. **If there is sensitive information in the proposal or personal details you wish to be withheld, please advise.** These details are collected to inform the general public and community groups about all funding applications which have been submitted to the Far North District Council.

## Applicant Declaration

*This declaration must be signed by two people from your organisation who are 18 years of age or older with the authority to sign on behalf of the organisation. Signatories cannot be an undischarged bankrupt, cannot be immediately related, cannot be partners, and cannot live at the same address. They must have a daytime contact phone number and be contactable during normal business hours.*

**On behalf of: (full name of organisation)**

Whangarei County Museum & Archives Society Incorporated

**We, the undersigned, declare the following:**

In submitting this application:

1. We have the authority to commit our organisation to this application and we have been duly authorised by our governing body.
2. We acknowledge and agree that the Far North District Council may disclose or obtain information related to the funding of the organisation from any other government department or agenda, private person, or organisation.
3. We have attached our organisation's most recent statement of income and expenditure, annual accounts, or other financial documents that demonstrate its ability to manage a grant.
4. Individuals associated with our organisation will not receive a salary or any other pecuniary gain from the proceeds of any grant money arising from this application.
5. The details given in all sections of this application are true and correct to the best of our knowledge, and reasonable evidence has been provided to support our application.
6. We have the following set of internal controls in place:
  - Two signatories to all bank accounts (if applicable)
  - A regularly maintained and current cashbook or electronic equivalent
  - A person responsible for keeping the financial records of the organisation
  - A regularly maintained tax record (if applicable)
  - A regularly maintained PAYE record (if applicable)
  - The funding and its expenditure shown as separate entries in the cash book or as a note to the accounts
  - Tracking of different funding, e.g. through a spreadsheet or journal entry
  - Regular financial reporting to every full meeting of the governing body

**Signatory One**

**Signatory Two**



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**We agree to the following conditions if we are funded by Local Community Grant Funding:**

1. To uplift any funding granted within 3 months of the date on the letter of agreement. Failure to do so will result in loss of the grant money.
2. To spend the funding within 12 months of the date of grant approval unless written approval for an extension is obtained from Council before that 12 month period ends.
3. To spend the funding only for the purpose(s) approved by Far North District Council unless written approval for a change of purpose(s) is obtained **in advance** from the Community Board.
4. To return to the Far North District Council any portion of the funding that we do not spend. If our payment includes GST we will return the GST component of the amount to be returned.
5. To acknowledge the receipt of Community Board funds as a separate entry in our accounts, or in a note to our accounts, in our organisation's annual report.
6. To acknowledge any financial contribution from Far North District Council on signage and in any publicity relating to the project. Contact Governance Support for digital imagery.
7. To make available any files or records that relate to the expenditure of this funding for inspection if requested by the Far North District Council or its auditors.
8. To complete and return a Project Report within **two months** of the end of the project, or, if the activity is ongoing, within two months of the funding being spent. Applicants who fail to provide a project report within this timeframe will not be considered for funding for stand-down period of five years.
9. To inform the Far North District Council of significant changes in our organisation before this application has been considered, or the funding has been fully used and accounted for (such as change in contact details, office holders, financial situation, intention to wind up or cease operations, or any other significant event).
10. To lay a complaint with the Police and notify the Far North District Council immediately if any of the funding is stolen or misappropriated.

## Signatory One

Name Oliver Shepherd Position President  
Postal Address 15 Charlotte Kemp Drive Post Code 0230  
Phone Number 09 4016023 Mobile Number 021 09053983  
Signature [Signature] Date 14-9-2020

## Signatory Two

Name Glennys Grace Position Secretary  
Postal Address 113 Ota Point Road PDI KAEU Post Code 0478  
Phone Number 09 4050517 Mobile Number 027 4608500  
Signature [Signature] Date 17-9-2020



## **Schedule of Supporting Documentation**

### **Whangaroa County Museum & Archives**

**The following supporting documentation has been provided in support of the grant application and is emailed under separate cover.**

<b>1</b>	<b>Performance Report for the year ended 30 June 2020</b>
<b>2</b>	<b>ANZ Bank Statement as at 14 September 2020</b>
<b>3</b>	<b>Rate Account</b>
<b>4</b>	<b>Letter – Purpose of the organisation</b>
<b>5</b>	<b>Letter – Outline the services it will provide</b>
<b>6</b>	<b>Administration costs – December 2020 – November 2021</b>
<b>7</b>	<b>Money Tagged Breakdown</b>
<b>8</b>	<b>Tax Invoice – Chartered Accountants</b>
<b>9</b>	<b>Tax Invoice – STATE Insurance</b>
<b>10</b>	<b>Statement - OfficeMax</b>
<b>11</b>	<b>Tax Invoice – Northland CCTV</b>
<b>12</b>	<b>Tax Invoice - WORMALD</b>
<b>13</b>	<b>Tax Invoice - Signworx</b>
<b>14</b>	<b>Tax Invoice - Spark</b>
<b>15</b>	<b>Tax Invoice – Mercury</b>
<b>16</b>	<b>Tax Invoice – Four Square Kaeo</b>
<b>17</b>	<b>Tax Invoice – Charities Services Info</b>
<b>18</b>	<b>Tax Invoice – Heritage New Zealand</b>
<b>19</b>	<b>Tax Invoice – Museums Aotearoa</b>
<b>20</b>	<b>Tax Invoice – Northland Museums Association</b>