



Local Grant Application Form

Instructions

Please read carefully:

- Read this application form in full before you start filling it in. It is easier to complete an application if you have the information you need at your fingertips.
- Please see Section 1 of the [Community Grant Policy](#) to ensure you are eligible.
- All applications are to be submitted 15 clear working days prior to the Community Board meeting where the application will be considered. Deadlines dates are on Council's website www.fndc.govt.nz
- **Incomplete, late, or non-complying** applications will not be accepted.
- Applicants who have failed to complete a Project Report for previous funding granted within the last five years are not eligible for funding.
- **If there's anything on this form you're not sure of**, please contact the Community Development team at freephone 0800 920 029, or funding@fndc.govt.nz – we're happy to help.
- **Send your completed form** to funding@fndc.govt.nz or to any Council service centre

The following **must** be submitted along with this application form:

- ☐ Quotes (or evidence of costs) for all items listed as total costs on pg 3
- ☐ Most recent bank statements and (signed) annual financial statements
- ☐ Programme/event/project outline
- ☐ A health and safety plan
- ☐ Your organisation's business plan (if applicable)
- ☐ If your event is taking place on Council land or road/s, evidence of permission to do so
- ☐ Signed declarations on pgs 5-6 of this form

Applicant details

Organisation	Rotary Club Bay of Islands	Number of Members	26
Postal Address	20 HALYARD LOOP, WATEA, HARVU	Post Code	0204
Physical Address	as above	Post Code	
Contact Person	CHRIS WILLIAMS	Position	Treasurer
Phone Number	0 —	Mobile Number	021 427 002
Email Address	chrisjanclare@gmail.com		

Please briefly describe the purpose of the organisation.

To encourage & foster service as a worthy enterprise, directed to benefit our local community, youth and international cooperation.



Local Grant Application Form

Project Details

Which Community Board is your organisation applying to (see map Schedule A)?

☐ Te Hiku ☐ Kaikohe-Hokianga ☒ Bay of Islands-Whangaroa

Clearly describe the project or event:

Name of Activity Duck Race Date 3 APRIL 2021 *

Location TeHavmi Flats, SHH Time from 2:00 PM

Will there be a charge for the public to attend or participate in the project or event? ☐ Yes ☒ No

If so, how much? NIL

Outline your activity and the services it will provide. Tell us:

* Alternative 17 April 2021

- Who will benefit from the activity and how; and
- How it will broaden the range of activities and experiences available to the community.

750 plastic ducks (see photo attached) will be released from the footpath on TeHavmi Bridge. The current will take them over a 250m marked course to a finish line, and the 1st, 2nd and 3rd duck to arrive will be captured.

There will be 3 such "Races", one for Project Island Song, one for up to 5 local schools and one for Rotary.

The sponsors will sell "Ducks" (numbered) for their race with prizes related to price = if Duck sold for \$10.00 prizes will be \$1,000; \$500 & \$250, leaving profits of up to \$5,250 for each sponsor.

3 Sponsors stand to gain for their Charitable Purposes and an enjoyable afternoon will be had by locals and visitors alike.



Local Grant Application Form

Project Cost

Provide a detailed costs estimate for the activity. Funding requested may not exceed 50% of the total cost.

Total Cost - provide the **total** amount of the estimated quoted cost against the appropriate item.

Amount Requested - provide (against the item) the amount the Board is being requested to contribute.

Please Note:

- You need to provide quotes (or evidence of costs) for everything listed in the total costs column
- If your organisation is GST registered, all requested amounts must be GST exclusive.
- Do not enter cents – round the values up or down to the nearest dollar
- Do not use the dollar sign (\$) – just enter the dollar value
- If you are applying for operating costs of a programme, please attach a programme outline

Expenditure	Total Cost	Amount Requested
Rent/Venue Hire	—	—
Advertising/Promotion	500	—
Facilitator/Professional Fees ²	1,974	1,974
Administration (incl. stationery/copying)	—	—
Equipment Hire	500 (Kohata Orewa Rotary)	—
Equipment Purchase (describe)	—	—
Utilities	—	—
Hardware (e.g. cement, timber, nails, paint)	400 (noodles for course)	—
Consumable materials (craft supplies, books)	—	—
Refreshments	—	—
Travel/Mileage	500 (shuttle bus)	—
Volunteer Expenses Reimbursement	—	—
Wages/Salary	—	not applicable
Volunteer Value (\$20/hr)	—	not applicable
Other (describe) Public liability insurance	409	—
TOTALS	4,283	1,974

² If the application is for professional or facilitator fees, a job description or scope of work must be attached.



Local Grant Application Form

Financial Information

Is your organisation registered for GST?

☐ Yes ☒ No

GST Number

How much money does your organisation currently have?

\$16,127.49

How much of this money is already committed to specific purposes?

8,000.00

List the purpose and the amounts of money already tagged or committed (if any):

Purpose	Amount
Install 2nd BBQ on T. Beach near 1st. In conjunction with Fours Park	8000
Various Programmes with schools, eg Rotary Youth Driving (RIDA)	8,000
TOTAL	16000

Please list details of all other funding secured or pending approval for this project (minimum 50%):

Funding Source	Amount	Approved
Organisation + administrative	2,000	Yes / Pending
Marshalling a Day	500	Yes / Pending
		Yes / Pending
		Yes / Pending
		Yes / Pending

Please state any previous funding the organisation has received from Council over the last five years:

Purpose	Amount	Date	Project Report Submitted
	0		Y / N
			Y / N
			Y / N
			Y / N



Local Grant

Application Form

Privacy Information

The information you have provided on this form is required so that your application for funding can be processed. Once this application is lodged with the Council it becomes public information and may be made available on the Council's website. **If there is sensitive information in the proposal or personal details you wish to be withheld, please advise.** These details are collected to inform the general public and community groups about all funding applications which have been submitted to the Far North District Council.

Applicant Declaration

This declaration must be signed by two people from your organisation who are 18 years of age or older with the authority to sign on behalf of the organisation. Signatories cannot be an undischarged bankrupt, cannot be immediately related, cannot be partners, and cannot live at the same address. They must have a daytime contact phone number and be contactable during normal business hours.

On behalf of: (full name of organisation)

Rotary Club of the Bay of Islands

We, the undersigned, declare the following:

In submitting this application:

1. We have the authority to commit our organisation to this application and we have been duly authorised by our governing body.
2. We acknowledge and agree that the Far North District Council may disclose or obtain information related to the funding of the organisation from any other government department or agenda, private person, or organisation.
3. We have attached our organisation's most recent statement of income and expenditure, annual accounts, or other financial documents that demonstrate its ability to manage a grant.
4. Individuals associated with our organisation will not receive a salary or any other pecuniary gain from the proceeds of any grant money arising from this application.
5. The details given in all sections of this application are true and correct to the best of our knowledge, and reasonable evidence has been provided to support our application.
6. We have the following set of internal controls in place:
 - Two signatories to all bank accounts (if applicable)
 - A regularly maintained and current cashbook or electronic equivalent
 - A person responsible for keeping the financial records of the organisation
 - A regularly maintained tax record (if applicable)
 - A regularly maintained PAYE record (if applicable)
 - The funding and its expenditure shown as separate entries in the cash book or as a note to the accounts
 - Tracking of different funding, e.g. through a spreadsheet or journal entry
 - Regular financial reporting to every full meeting of the governing body

Signatory One

[Signature of Signatory One]

Signatory Two

[Signature of Signatory Two]



Local Grant

Application Form

We agree to the following conditions if we are funded by Local Community Grant Funding:

1. To uplift any funding granted within 3 months of the date on the letter of agreement. Failure to do so will result in loss of the grant money.
2. To spend the funding within 12 months of the date of grant approval unless written approval for an extension is obtained from Council before that 12 month period ends.
3. To spend the funding only for the purpose(s) approved by Far North District Council unless written approval for a change of purpose(s) is obtained **in advance** from the Community Board.
4. To return to the Far North District Council any portion of the funding that we do not spend. If our payment includes GST we will return the GST component of the amount to be returned.
5. To acknowledge the receipt of Community Board funds as a separate entry in our accounts, or in a note to our accounts, in our organisation's annual report.
6. To acknowledge any financial contribution from Far North District Council on signage and in any publicity relating to the project. Contact Governance Support for digital imagery.
7. To make available any files or records that relate to the expenditure of this funding for inspection if requested by the Far North District Council or its auditors.
8. To complete and return a Project Report within **two months** of the end of the project, or, if the activity is ongoing, within two months of the funding being spent. Applicants who fail to provide a project report within this timeframe will not be considered for funding for stand-down period of five years.
9. To inform the Far North District Council of significant changes in our organisation before this application has been considered, or the funding has been fully used and accounted for (such as change in contact details, office holders, financial situation, intention to wind up or cease operations, or any other significant event).
10. To lay a complaint with the Police and notify the Far North District Council immediately if any of the funding is stolen or misappropriated.

Signatory One

Name Position

Postal Address Post Code

Phone Number Mobile Number

Signature Date

Signatory Two

Name Position

Postal Address Post Code

Phone Number Mobile Number

Signature Date

Schedule of Supporting Documentation

Rotary Club Bay of Islands – Duck Race

The following supporting documentation has been provided in support of the grant application and is emailed under separate cover.

1	ASB Balances
2	Expenditure for the year ended 30 June 2020
3	Income / Expenditure for the year ended 30 June 2021
4	Balance Sheet as at 30 June 2020
5	Quote – Kia Tupato Limited
6	Event Cover Liability Insurance x2 pages
7	Health & Safety Rules
8	Photo of ducks